### Is the Elephant Singing a Song?

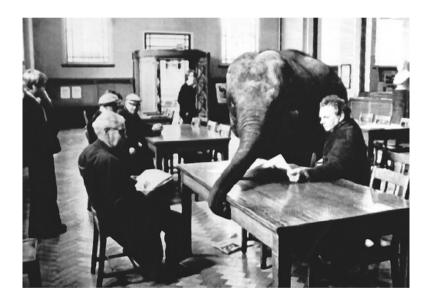
Digital Humanities Research Possibilities
Using HathiTrust and the
HathiTrust Research Center

Joseph Hafner,
Associate Dean, Collection Services
Member, HathiTrust Program Steering
Committee



### HathiTrust

- Membership organization
- "Collecting, organizing,
  preserving, communicating,
  and sharing the record of
  human knowledge"
- Large-scale digitization
   initiative at research libraries



### HathiTrust data

- Over 16,000,000 total volumes
- Books and serials
- 751 terabytes
- Over 6,000,000 volumes in the public domain
- Call Numbers from A-Z
- A long tail of languages: over 450 different languages, ancient and modern, from Aleut to Zulu
  - 50% in English

Stats updated daily at: <a href="https://www.hathitrust.org/about">https://www.hathitrust.org/about</a>



### HathiTrust Research Center

- Provides computational access and digital research assistance for the HathiTrust corpus.
- Collaborative effort at Indiana University and the University of Illinois, with support from the University of Michigan through the HathiTrust.

### HTRC Mission

To provide infrastructure and tools enabling and supporting computational research on the more than 16 million volumes of the HathiTrust collection. HTRC enable scholars to fully utilize content of HathiTrust under existing copyright laws in the U.S.A. and around the world.

### Non-Consumptive Research Paradigm

Not research in which a researcher reads or displays substantial portions of an in-copyright or rights-restricted volume to understand the expressive content presented within that volume.

More here: <a href="https://www.hathitrust.org/htrc\_ncup">https://www.hathitrust.org/htrc\_ncup</a>



### Non-Consumptive Research Paradigm

### Includes such computational tasks as:

- text extraction
- textual analysis and information extraction
- linguistic analysis
- automated translation

- image analysis
- file manipulation
- OCR correction
- indexing and search

More here: <a href="https://www.hathitrust.org/htrc">https://www.hathitrust.org/htrc</a> ncup



# Three Approaches

- 1. <a href="https://html/HTRC Analytics">HTRC Analytics</a> (for pre-determined web-based tools, including <a href="https://example.com/Bookworm">Bookworm</a>)
- 2. <u>Feature Extraction Services</u> (including downloadable data sets)
- 3. Secure Data Capsule access



### Recent Updates

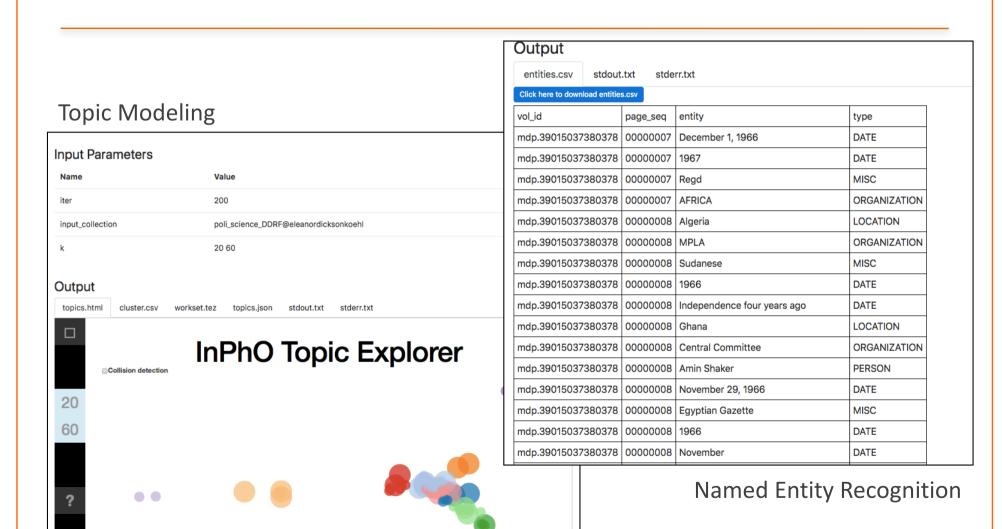
- HTRC Analytics **NOW** includes functionality to analyze in-copyright material:
  - Using algorithms FOR ALL
  - In a Data Capsule FOR HT MEMBERS ONLY
- In addition to access via HTRC Extracted
   Features FOR ALL



# HTRC Analytics for All

| Tool                       | Function  | Data access                               |
|----------------------------|---|---|
| HTRC Algorithms            | Web-based, click-and-run tools to perform computational text analysis on shared public worksets or those you have created | Including copyrighted items for ALL USERS |
| Extracted Features Dataset | Allows non-consumptive analysis on specific features extracted from the full text of the HathiTrust corpus                | Including copyrighted items for ALL USERS |
| HathiTrust+Bookworm        | A tool for visualizing and analyzing word usage trends in the HathiTrust corpus   | Including copyrighted items for ALL USERS |

# **HTRC Algorithms**



www.analytics.hathitrust.org

### HTRC Extracted Features Dataset

```
"id": "aeu.ark:/13960/t5x649n2b",
3 -
      "metadata": {
        "schemaVersion": "1.2".
5
        "dateCreated": "2015-02-12T20:51",
6
        "title": "Sermons delivered on various occasions by Matthew Richey.",
7
        "pubDate": "1840",
8
        "language": "eng",
9
        "htBibUrl": "http://catalog.hathitrust.org/api/volumes/full/htid/aeu.ark:/13960/t5x649n2b
10
        "handleUrl": "http://hdl.handle.net/2027/aeu.ark:/13960/t5x649n2b",
11
        "oclc": "720289813",
12
        "imprint": "J. Ryerson, 1840."
13
14 -
      "features": {
15
        "schemaVersion": "2.0",
16
        "dateCreated": "2015-02-19T17:14",
17
        "pageCount": 304,
18 -
        "pages": [
19 -
```

Volume and page metadata

Feature data, including word & word counts

1254 "lineCount": 89, 1255 "emptyLineCount": 22, "sentenceCount": 13, 1256 1257 -"tokenPosCount": { 1258 -"1": { 1259 "CD": 2 1260 1261 -"2": { 1262 "CD": 2 1263 1264 -"3": { "CD": 2 1265 1266 1267 -"4": { "CD": 1 1268 1269 "5": { 1270 -1271 "CD": 1 1272 1273 -"6": { 1274 "CD": 1 1275 1276 -"est": { "NN": 3 1277 1278 1279 -">»": { 1280 "NN": 1 1281 "entirelv": { 1282 -1283 "RB": 1 1284 1285 -"quality": { "NN": 1 1286 1287 1288 -"clich6": { 1289 "FW": 1 1290

"bodv": {

"tokenCount": 433.

1252 -

1253

www.analytics.hathitrust.org

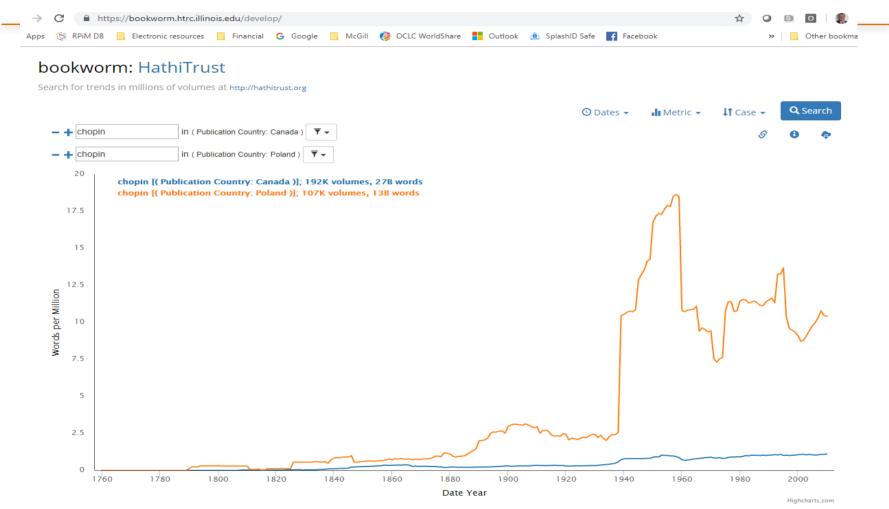
### HathiTrust+Bookworm

- Good place to start with digital humanities research questions for the HathiTrust
- The NEH-funded <a href="https://example.com/
- <u>HathiTrust+Bookworm</u> uses textual data from the <u>HathiTrust Digital</u>
   <u>Library</u> and allows you to track changes in word use based on
   publication country, genre of works, language, dates and more.
- <u>HathiTrust+Bookworm</u> is an online tool for visualizing trends in language over time. <u>HathiTrust+Bookworm</u> is useful for plotting and analyzing usage trends in collections of texts.
- Link to a LibGuide from the University of Illinois about Bookworm: <a href="https://guides.library.illinois.edu/c.php?g=348508&p=2347886">https://guides.library.illinois.edu/c.php?g=348508&p=2347886</a>

https://bookworm.htrc.illinois.edu/



### HathiTrust+Bookworm



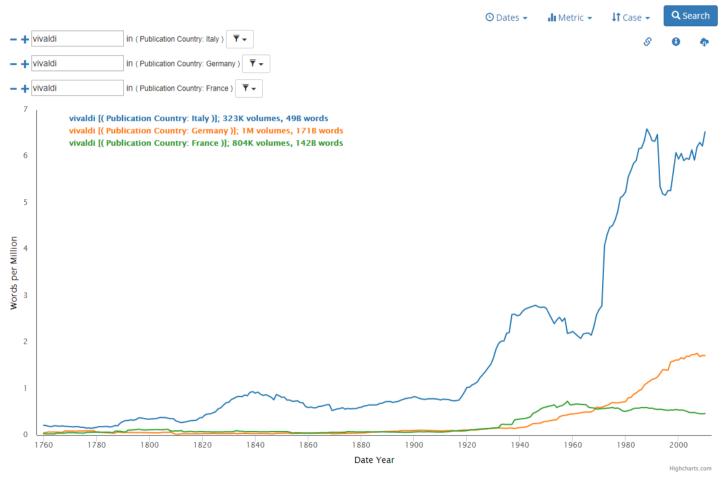
https://bookworm.htrc.illinois.edu/



### HathiTrust+Bookworm

#### bookworm: HathiTrust

Search for trends in millions of volumes at http://hathitrust.org



https://bookworm.htrc.illinois.edu/



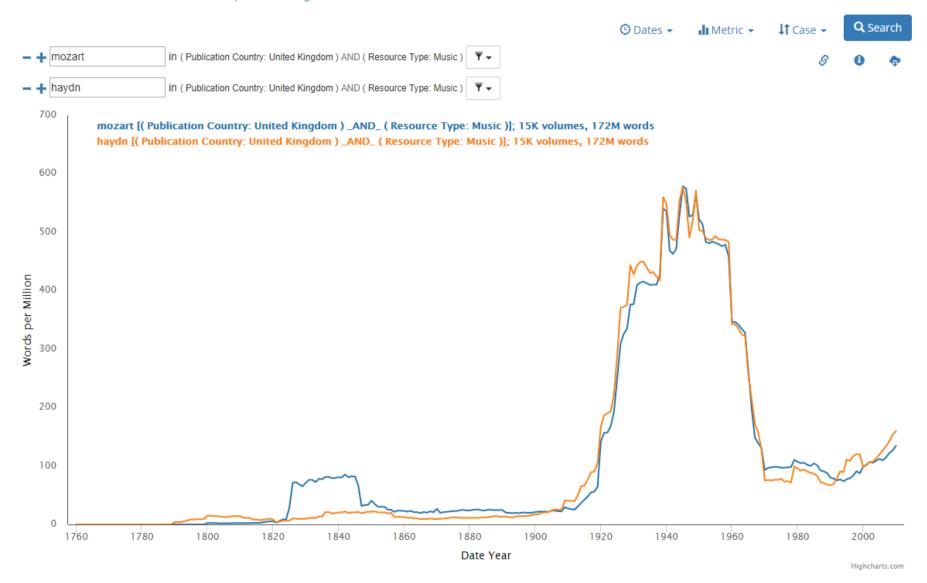
Publication ×Italy Country **Publication State** All Texts Subclass All Texts Narrow Class All Texts Class All Texts Resource Type All Texts Some examples of Target Audience All Texts ways to narrow Scanner All Texts your search or First Author Birth change the All Texts variables: **First Author Name** All Texts Contributing All Texts Library **Literary Form** All Texts Cataloging Source All Texts First Author Death All Texts First Place All Texts First Publisher All Texts Is Gov All Texts **Subject Places** All Texts

Based on information from the metadata / MARC records

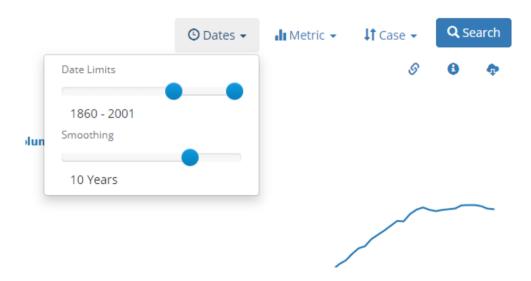


#### bookworm: HathiTrust

Search for trends in millions of volumes at http://hathitrust.org

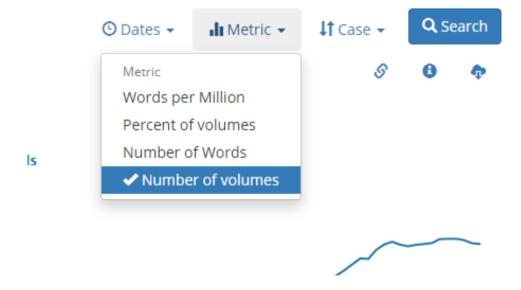


# You can change the date limits and how they "smooth"





# You can change the metric





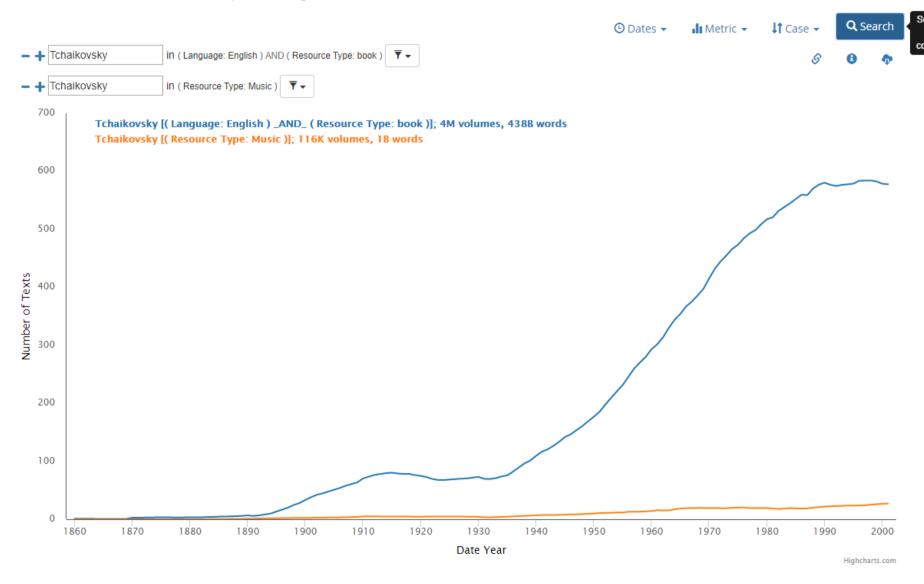
# You can change the case to be sensitive or insensitive





#### bookworm: HathiTrust

Search for trends in millions of volumes at http://hathitrust.org



### Bookworm interface



Links directly to texts in the HTDL

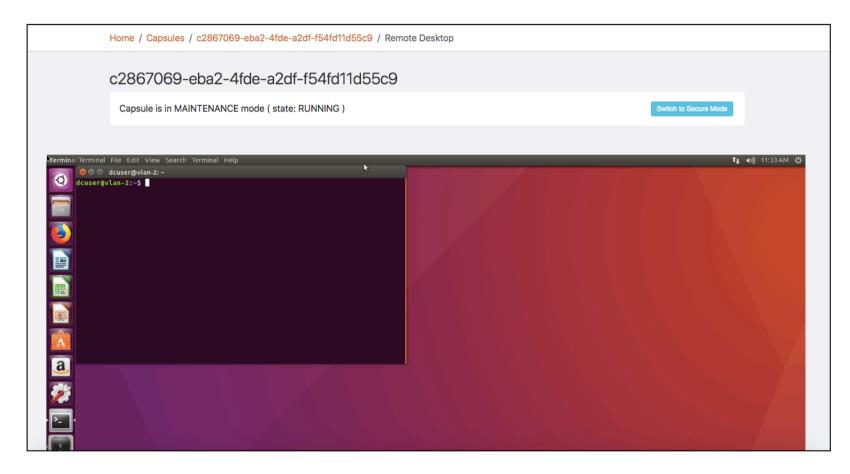
# HTRC Analytics for HT Members

| Tool              | Function  | Data access  |
|-------------------|---|--|
| HTRC Data Capsule | A secure computing environment for text analysis on the HathiTrust corpus, using the researcher's tools of choice | Access to copyrighted items using an HTRC Data Capsule is available ONLY to HathiTrust member-affiliated researchers |

Why? Because we anticipate significant demand for this service and HTRC has finite resources to support it.

See HathiTrust Member Institutions

# HTRC Data Capsule





### How Is This Possible?

- HathiTrust exists to enable lawful research and educational uses of its collection.
- In recent years, US courts have recognized that there is a legal basis for non-consumptive research on copyrighted materials.
- In 2016, HathiTrust established a Non-Consumptive Use Research Policy.
- That policy is now embodied in the HTRC Analytics services.



## How to get started

- Create an account for <u>HTRC Analytics</u>
  - HT-member institution affiliation NOT required
- Identify HathiTrust volumes to analyze
  - Search & create collection
  - Make use of metadata services
  - Ask for help!
- Create a Data Capsule, if desired



## How to get started

Download Extracted Features for the volumes

- Import HT collection/volume list as a workset
   and
- Run an algorithm against your workset

- Import volumes into your Data Capsule and
- Analyze using your preferred tools



# Any questions later

Joseph.Hafner@mcgill.ca
or
htrc-help@hathitrust.org



# Acknowledgements

- At Indiana University, HTRC is affiliated with and supported by the
   <u>IU Pervasive Technology Institute</u>, the <u>School of Informatics</u>,
   <u>Computing</u>, and <u>Engineering</u>, and the <u>IU Bloomington Libraries</u>.
   Additional financial support comes from the <u>Office of the Vice</u>
   <u>Provost for Research</u>. Computational resources are provided by the
   Pervasive Technology Institute.
- At the University of Illinois Urbana-Champaign HTRC is hosted and supported by the <u>School of Information Sciences</u> in collaboration with the <u>University of Illinois Library</u>. Financial support is provided by the <u>Office of the Provost</u> and the <u>Office of the Vice-Chancellor for Research</u>. Additional resources to advance the mission of HTRC are supplied by the <u>National Center for Supercomputing</u>

  Applications.

# Acknowledgements

• Thanks to: Eleanor Dickson Koehl, HTRC Digital Humanities Specialist for sharing information for this presentation with me.



# Questions?

Thanks!
Merci beaucoup!

